1 IVAN C. JEN (SBN 252885) Law Office of Ivan C. Jen 2 5820 California Street San Francisco, CA 94121 3 Telephone: (415) 504-2706 4 Facsimile: (415) 449-6110 Email: ivan@icjenlaw.com 5 Proposed Attorney for the Debtor 6 7 UNITED STATES BANKRUPTCY COURT 8 NORTHERN DISTRICT OF CALIFORNIA 9 10 SAN FRANCISCO DIVISION 11 In re: ) Case No. 15-31259 12 Sinbad's Pier II, Inc., ) Chapter 11 13 Debtor. Hon. Hannah L. Blumenstiel ) Judge: 14 Date: November 12, 2015 Time: 3:00 p.m. 15 Courtroom: 235 Pine Street, 23rd Floor 16 San Francisco, CA 94104 17 18 19 NOTICE OF ENTRY OF ORDER AND NOTICE OF HEARING RE USE OF CASH COLLATERAL 20 PLEASE TAKE NOTICE that an Order Authorizing Interim Use of Cash 21 COLLATERAL AND SCHEDULING A FINAL HEARING PURSUANT TO BANKRUPTCY RULE 4001(b) has 22 been entered in the above case for MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING 23 USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363 AND (II) SCHEDULING A FINAL 24 HEARING PURSUANT TO BANKRUPTCY RULE 4001(b) (the "Motion") filed by Sinbad's Pier II, 25 Inc., the debtor and debtor in possession (the "Debtor"). A copy of the order is enclosed. 26 PLEASE TAKE FURTHER NOTICE that a final hearing on the Motion and the use of

> NOTICE OF ENTRY OF ORDER AND NOTICE OF HEARING RE USE OF CASH COLLATERAL

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cash collateral is set for November 12, 2015 at 3:00 p.m. at the above location, with the

Honorable Hannah L. Blumenstiel presiding.

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PLEASE TAKE FURTHER NOTICE that if you have any questions regarding the final hearing, the Motion, or any other issues, please contact the Debtor's counsel through any of the above means of contact. Dated: October 23, 2015 LAW OFFICE OF IVAN C. JEN, /s/ Ivan C. Jen Ivan C. Jen Proposed Counsel for the Debtor 

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NOTICE OF ENTRY OF ORDER AND NOTICE OF HEARING RE

USE OF CASH COLLATERAL